

PwC Plus Article

By ESMA - European Securities and Markets Authority | 09.09.2020

Investors see lower net returns from potential closet index funds

The authors of the study looked at annual fund-level data for the period 2010 to 2018, finding that investors saw both lower expected returns and higher fees when they invest in closet indexers compared with active funds.

Keywords

Asset & Wealth Management, Compliance, Fonds, Fondsmanager, Index, Investmentfonds, Kapitalmarkt, Risk Management Asset and Wealth Management

FS-sector(s)

Banking & Capital Markets, Asset & Wealth Management

Topics

Risk & Regulation

Issuing Body

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